

DAILY RESEARCH



Presented by
Technical Analyst

19 Desember 2024

Statistics 18 Desember 2024

IHSG	IDX...	-49.85	-0.70%
DJIA	42327	-1123.6	-2.58%
Nasdaq	19381	-728.2	-3.62%
S&P 500	5872	-178.5	-2.95%
FTSE 100	8199	+3.9	+0.05%
DAX	20243	-3.8	-0.02%
CAC 40	7385	+18.9	+0.26%
Nikkei	39082	-282.97	-0.72%
HSI	19865	+164.1	+0.83%
Shanghai	3382	+20.7	+0.62%
Gold	2653.30	-8.70	-0.33%
Nickel	15876.00	-	-0%
Copper	415.70	+1.05	+0.25%
WTI Oil	70.58	+0.50	+0.71%
Coal Des	128.25	-0.75	-0.58%
Coal Jan	128.60	-1.75	-1.34%

CORPORATE ACTIONS

DIVIDEN TUNAI:

Stock	Cum Date	Price
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RIGHT ISSUE:

Stock	Cum Date	Ratio (New:Old)	Price
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STOCK SPLIT:

Stock	Trade Date	Ratio (Old:New)
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ECONOMICS CALENDAR

Senin 16 Desember 2024

S&P Global Composite PMI.

Selasa 17 Desember 2024

USD Retail Sales, Retail Control, USD Industrial Production, Retail Inventories Ex Auto, Business Inventories.

Rabu 18 Desember 2024

USD 20-Year Bond Auction, Atlanta Fed GDPNow, API Weekly Crude Oil Stock, JPY Trade Balance, USD Current Account, Building Permits, USD Crude Oil Inventories,

Kamis 19 Desember 2024

Fed Interest Rate Decision, FOMC Economic Projection, FOMC Statement, BoJ Interest Rate Decision, BoJ Press Conference, USG GDP, Philadelphia Fed Manufacturing Index, Initial Jobless Claims, Core PCE Index, Existing Home Sales.

Jumat 20 Desember 2024

TIC Net Long-Terms Transaction, Fed's Balansheet, Core PCE Price Index, Personal Spending.

Profindo Research 19 Desember 2024

Bursa Saham Amerika bergerak melemah pada Rabu (18/12). Dipicu oleh penurunan suku bunga The Fed sebesar 25 bps.
DJIA -2.58%, Nasdaq -3.62%, S&P500 -2.95%

Bursa Saham Eropa bergerak bervariasi pada Rabu (18/12).
FTSE 100 +0.05%, Dax -0.02%, CAC40 +0.26%

Bursa Saham Asia-Pasifik bergerak bervariasi pada Rabu (18/12).
Nikkei -0.72%, HSI +0.83%, Shanghai +0.62%

Harga emas melemah ke level \$2653.30 pada Rabu (18/12), Harga minyak WTI menguat di level \$70.58 pada Rabu (18/12).
Gold -0.33%, WTI Oil +0.71%

Indeks Harga Saham Gabungan



Pada perdagangan Rabu 18 Desember 2024, IHSG ditutup pada level 7107.88 melemah 0.70%.

IHSG kembali ditutup melemah meskipun sempat menguat di perdagangan sesi I hari ini. IHSG berbalik melemah setelah Bank Indonesia (BI) memutuskan untuk kembali menahan suku bunga acuan di level 6%. Ditahannya suku bunga BI ditengah pelemahan nilai tukar rupiah terhadap dollar Amerika Serikat. Sementara itu, suku bunga Deposit Facility sebesar 5,25%, dan suku bunga Lending Facility sebesar 6.75%. Setelah BI, pasar akan menanti keputusan suku bunga bank sentral AS (Federal Reserve/The Fed) yang akan diumumkan pada Kamis dini hari waktu Indonesia. The Fed diperkirakan akan menurunkan suku bunga seperempat poin lagi. Keputusan ini akan menandai pemotongan suku bunga tiga kali berturut-turut.

Transaksi IHSG sebesar 11.053 T serta asing mencatatkan net sell sebesar 373.97 M di All Market. Secara sektoral, seluruh sektor mengalami pelemahan kecuali sektor konsumen sikikal.

Pada perdagangan Kamis 19 Desember IHSG diprediksi masih rawan terkoreksi yang bergerak pada rentang 7045 - 7129. Saham – saham yang dapat diperhatikan seperti **MAPA, ACES, MAPI**.

Profindo Technical Analysis 18 Desember 2024

PT Map Aktif Adiperkasa Tbk (MAPA)

BUY ON WEAKNESS (1030 - 1050)
Target Price 1085 – 1110 - 1145
Stoploss < 980

Pada perdagangan 18 Desember, MAPA ditutup pada level 1050 menguat +2.94%. Secara teknikal, MAPA jangka pendeng sedang berada di fase sideways minor, rebound dari area support, indikator stochastic dan MACD golden cross dengan volume meningkat.



PT Aspirasi Hidup Indonesia Tbk (ACES)

BUY ON BREAKOUT (830)
Target Price 885 – 880 - 905
Stoploss < 785

Pada perdagangan 18 Desember, ACES ditutup pada level 830 menguat +3.75%. Secara Teknikal, ACES sedang menguji resisten pada level 830, apabila mampu menembus level tersebut makan ACES potensi memebntuk pola inverted head and shoulder, indikator stochastic dan MACD bullish dengan volume tinggi.



**PT Mitra Adiperkasa Tbk
 (MAPI)**

BUY ON WEAKNESS (1360 - 1390)
Target Price 1450 - 1500
Stoploss < 1335

Pada perdagangan 18 Desember, MAPI ditutup pada level 1390 menguat +2.21%. Secara teknikal, MAPI potensi rebound dari area support dengan volume tinggi, indikator stochastic golden cross.



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